

ESTATE PLANNING COUNCIL *of Greater Miami*

c/o Barry Givner, Secretary – Estate Planning Council of Greater Miami, P.O. Box 630386 Miami, FL 33163-0386

2011-2012 OFFICERS

Daniel Tasciotti, CLU, ChFC, CFP®

President

David Berezin, CPA

First Vice President

Patrick Lannon, Esq

Second Vice President

Barry Givner, TO

Secretary

Cathy Pareto, CFP®

Treasurer

Debra J. Gauthier, CFP®, TO

Immediate Past President

www.epcmiami.org

DIRECTORS

Term Expires 2012

Susan Menendez Cahill, CPA

Sharon Quinn Dixon, Esq.

Adam Schucher, Esq

Adam Weirich, CFP®

Term Expires 2013

Donald Kress, TO

Paul Landrum, PGP

Howard Lucas, CPA

Charles Bennett Sachs, CFP®, CFA

Since 1949

Sponsorship Program

Platinum (1) - \$3,000

- Large Web logo with link for one-year, identified as Official Sponsor for the 2010-11 season.
- Full Page Ad on inside or outside back cover of Annual Membership Book.
- Company name and logo to appear on monthly meeting notice.
- Official Sponsor of last meeting of the year "Judges Night".
- Hand out materials from sponsor to be available to membership at all meetings
- Monthly meeting materials to include sponsor's Platinum status.

Gold - \$2,000

- Medium Web logo with link for one-year.
- Full Page Ad in Annual Membership Book.
- Option to sponsor meeting of choice; excluding the last meeting of the year.
- Hand out materials from sponsor available to members at *sponsored* meeting.
- Company name and logo to appear on meeting notice for the month they sponsor.
- Monthly meeting materials to include sponsor's Gold status.

Silver - \$1,500

- Medium Web logo with link for one-year.
- ½ Page Ad in Annual Membership Book.
- Option to sponsor meeting of choice; excluding the last meeting of the year.
- Company name and logo to appear on meeting notice for the month they sponsor.
- Hand out materials from sponsor available to members at *sponsored* meeting.
- Monthly meeting materials to include sponsor's Silver status.

Bronze - \$500

- Small Web logo with link for one-year.
- Option to sponsor meeting of choice; excluding the last meeting of the year.
- Company name and logo to appear on meeting notice for the month they sponsor.
- Hand out materials from sponsor available to members at *sponsored* meeting.
- Monthly meeting materials to include sponsor's Bronze status.

Friends of the council - Advertisement options

- \$1,250 inside cover full page ad
- \$1,000 - Full page Ad in Membership Book
- \$675 - ½ page Ad in Membership Book
- \$400 - 1/4th page Ad in Membership Book.
- \$250 - 1/8th page Ad in Membership Book

A meeting sponsor is a special sponsorship opportunity for friends and vendors. A meeting sponsor will have the opportunity to address the Council at the meeting they sponsor, for not more than two minutes. Additionally, they will have a table set up at the registration area where they can meet with members of the Council, distribute literature, etc. The meeting sponsor will be featured in all meeting notice information concerning the meeting they sponsor. They will appear on the Estate Planning Council's website, not only for the specific meeting they sponsor, but with special recognition as a "Meeting Sponsor." Additionally, they are entitled to a print ad in the Estate Planning Council's directory plus recognition as a meeting sponsor in the directory (except Bronze level).

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SPONSORSHIP FORM

We appreciate your generous sponsorship and ask that you please complete the following form for our records. Please return with a check made payable to *The Estate Planning Council of Greater Miami*. This will enable us to gratefully acknowledge your support:

NAME OF COMPANY: _____

CONTACT PERSON: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP CODE: _____

TELEPHONE: _____

SPONSORSHIP AMOUNT: \$ _____

Signature: _____ Date: _____

Title: _____